

28 September 2021

## NOTICE OF RIGHTS ISSUE SHORTFALL

**Xantippe Resources Limited (ASX: XTC) (Xantippe, XTC, or the Company)** advises that the underwritten non-renounceable entitlement issue of shares announced on 1 September 2021 closed on 24 September 2021 (the **Offer**). Under the Offer eligible shareholders were able to subscribe for one (1) Share for every four (4) Shares held, together with one (1) free attaching quoted option for every three (3) new Shares subscribed for by those Shareholders registered as at the Record Date at an issue price of \$0.002 per Share to raise up to \$2,037,282 (before costs of the offer), being up to approximately 1,018,641,101 new Shares and 339,547,034 new Options exercisable at \$0.0035 expiring three years from the date of issue.

The results of the offer are as follows:

|   | Number of New Shares | Number of New Options | Amount Raised |
|---|----------------------|-----------------------|---------------|
| <b>New Shares &amp; Options offered under the Offer</b>               | 1,018,641,101        | 339,547,034           | \$2,037,282   |
| <b>New Shares &amp; Options subscribed for under the Offer</b>        | 297,617,299          | 99,205,682            | \$595,234     |
| <b>Additional Shares &amp; Options subscribed for under the Offer</b> | 128,317,086          | 42,772,341            | \$256,634     |
| <b>Number of shortfall Shares and Options</b>                         | 592,706,716          | 197,569,011           | \$1,185,413   |

425,934,385 new Shares and 141,978,023 new Options will be issued and allotted on 30 September 2021 to eligible shareholders. Allocation of the shortfall Shares and Options will occur at the discretion of the Board in consultation with the Underwriter, Pulse Markets Pty Ltd and is anticipated to occur no later than the week ending 8 October 2021.

This announcement has been approved for release by the Board of Xantippe Resources.

Matthew Foy  
**Company Secretary**  
**Xantippe Resources Ltd**